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*IMPORTANT: This document is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should immediately consult your stockbroker, bank manager, solicitor, accountant or financial adviser. Unless otherwise defined, terms in this notice shall have the same meaning as that in the prospectus and the Hong Kong covering document of the Fund (as defined below).*

*The Securities and Futures Commission (“SFC”) authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean that the Fund is suitable for all investors, nor is it an endorsement of its suitability for any particular investor or class of investors.*

*Yinhua Fund Management Co., Ltd. (the “**Manager**”) accepts full responsibility for accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this notice have been arrived at after due and careful consideration.*

## **Yinhua Credit Theme Jijihong Bond Fund\***

*(\*The name of the fund is not indicative of the fund’s performance and return)*

### **Announcement of Yinhua Fund Management Co., Ltd. on the Net Value of the Fund on 31 December 2018**

As at 31 December 2018, the Net Asset Value and Net Value per Unit of Yinhua Credit Theme Jijihong Bond Fund (the “**Fund**”) of Yinhua Fund Management Co., Ltd. are as follows:

<b>Fund Code</b>	<b>Fund Alias</b>	<b>Net Asset Value of the Fund (Yuan)</b>	<b>Net Value per Unit of the Fund (Yuan)</b>	<b>Accrued Net Value per Unit of the Fund (Yuan)</b>
000286	Yinhua Credit Theme Jijihong Bond A	2,587,514,398.93	1.060	1.342
960042	Yinhua Credit Theme Jijihong Bond H	-----	1.060	1.060

The above information has been reviewed by the Fund Custodian, Industrial and Commercial Bank of China Limited.

Only Class H Units of the Fund are available to Hong Kong investors for subscription. Certain performance data illustrated in the announcement belongs to Class A Units of the Fund and is only for reference. Class A Units of the Fund have not been authorized by the SFC and may not be offered to the Hong Kong public.

If you have any queries, please direct these to your financial adviser or alternatively to the Hong Kong Representative, BEA Union Investment Management Limited, at 5/F, The Bank of East Asia Building, 10 Des Voeux Road Central, Central, Hong Kong or by telephone at its telephone number: (852) 3608 0321.

Yinhua Fund Management Co., Ltd.

2 January 2019